### Introductory sub-table (I)(a)

No. of partly paid- no. of partly paid- up shares  No. No. of partly paid- up shares  No. No. of warrants  No. of outstanding convertible securities  No. of outstanding convertible securities  No. of warrants  No. of warran		IMITOGOSTOTY	III INTERNATIONAL I	IMITED	
ander ended: 30th September, 2014  Total - D  Total - E  No. of warrants  No. of warrants  No. of warrants  No. of warrants  As a % of total no. of shares of the company  No. of outstanding convertible securities  No. of outstanding convertible securities  No. of warrants  No.	e of the Company:	CHANDRA PRABIL	curity: 530309,CHA	NDRAP, EQUIT	
No. of partly paid- No. of partly paid- No. of partly paid- Up shares  No. of partly paid- No. of partly paid- Up shares  No. of partly paid- No. of total no. of shares  No. of outstanding convertible securities  No. of outstanding convertible securities  No. of warrants  No.	Code, Name of the	e scrip, class of se	Comp		
No. of partly paid- while paid-up shares:  No. of partly paid- up shares  No. of partly paid- no. of total no. of share of the company, assuming full conversion of the convertible securities  No. of warrants  No. of warran	rter ended: 30th Se				
roup onter/promoter oup onter/promoter out of outstanding of outstanding convertible securities:  No. of outstanding convertible securities of outstanding convertible securities onterible securities.  Held by promoter/promoter group Held by public of the company, assuming full conversion of the convertible securities.  No. of warrants of warrants of warrants of warrants of warrants of warrants.  No. of warrants of warrants of warrants of warrants of warrants.  No. of warrants of warrants of warrants of warrants of warrants.  No. of warrants of warrants of warrants of warrants.  No. of warrants of warrants of warrants of warrants.  No. of warrants of warrants of warrants of warrants.  No. of warrants.	Her char		As a % of total	or of total r	o, of shares
ritly paid-up shares: up shares    Sid by			de no of partly po	aid- As a % of fording	
ritly paid-up shares: up shares    Sid by		No. of partly part	up shares	of the company	
Outstanding Coutstanding Convertible securities:  No. of outstanding Convertible securities:  No. of outstanding Convertible securities  No. of warrants	w paid-up shares:-	up shares	OP THE		
Outstanding Convertible securities:  No. of outstanding Convertible securities:  Held by promoter/promoter group Held by public  Total - E   NiL  No. of warrants  No. of warran	lly para op				
Total paid-up capital  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	d by			NIA	
Total paid-up capital  No. of outstanding convertible securities:  No. of outstanding convertible securities  No. of warrants	moter/promoter		NA		
Total - D NIL  Total - D NIL  NA  As a % of total no. of shar of utstanding convertible securities:  Held by promoter/promoter group Held by public  No. of warrants			NA	INA	
Outstanding No. of outstanding convertible securities: securities  Held by promoter/promoter group Held by public  Total - E NIL  No. of warrants  No. of warrants  No. of outstanding convertible securities  As a % of total no. of the company, assuming full conversion of the convertible securities  NA NA NA NA  NA NA  NA NA  As a % of total no. of the convertible securities  No. of warrants  No.	ld by public	NIL		NA	The state of the s
Outstanding No. of outstanding convertible securities:- securities  Held by promoter/promoter group Held by public  Total - E NIL  No. of warrants  As a % of total no. of shar of the company, assuming full conversion of the convertible securities  No. of warrants  As a % of total no. of shar of the company, assuming full conversion of the convertible securities  No. of warrants		D NIII	NA	1474	
Outstanding convertible securities:- securities securities  Held by promoter/promoter qroup Held by public  Warrants:- No. of warrants	Total -	DINIL			. Laver
Held by promoter/promoter qroup NIL NA	outstanding	No. of outstand s:- securities	securities	convertible sec	Offices
promoter/promoter group Held by public  Total - E NIL  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	onvenible see				
promoter/promoter group Held by public  Total - E NIL  As a % of total no. of sh of the company, assumir full conversion of warrants  No. of w	Told by				
Total - E   NIL   NA   NA	remoter/promoter		NA ·		
Held by public  Total - E NIL  As a % of total no. of the company, assumir full conversion of warrants  No.	Stottlototybra	1.00		NA	
Total - E NIL  As a % of total no. of the company, assumir full conversion of warrants  Held by promoter/promoter group Held by public  Total - F NIL  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	Hold by public	NIL		NIA	
Warrants:-  No. of warrants  No. of warr		> !!!	NA	INA	
Warrants:-  No. of warrants  No. of warrants  No. of warrants  of the company, assuming full conversion of warrants  full conversion of warrants  NA  NA  NA  NA  NA  Total - F NIL  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	Tota	I - E NIL			share
Warrants:-  No. of warrants  No. of warrants  No. of warrants  of the company, assuming full conversion of warrants  full conversion of warrants  NA  NA  NA  NA  NA  Total - F NIL  NA  NA  NA  NA  NA  NA  NA  NA  NA  N			of of	total As a % of to	otal no. of share
Warrants:-  No. of warrants  full conversion of warrants  NA  NA  NA  Held by public  NA  Total - F   NIL  NA  NA  NA  NA  Total - P   NIL					any assumms
Held by promoter/promoter NIL NA			· wante	IZIAVIAN III	on of walland
Held by promoter NIL NA NA NA NA NA Held by public NIL NA NA NA NA Total - F NIL NA		No. of warro	ants of walland		
promoter/promoter group Held by public NIL NA NA NA NA NA Total - F NIL NA NA NA NA NA NA	Warrants:-				
promoter/promoter group Held by public NIL NA NA NA NA NA Total - F NIL NA	Hald by				
group Held by public NIL NA  Total - F NIL NA  Total paid-up capital	Held by	er	NA		
Held by public  Total - F NIL  NA  NA  Total paid-up capital	promoterrate	TAIL		NA	
Total paid-up capital	yold by public	NIL	1	NIA	
Total paid-up capital			NA	NA	
Total paid-up capital	To	otal - F NIL			
Total paid-up capital					
Total paid-up capital		th out			
t II - company.	Total paid-up c	apitai			
of the company,	of the compan	У,			
assuming full	assuming full				
conversion of	conversion of				
warrants and 3698000 NA	warrants and	111-0	3698000 NA		



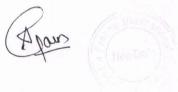
			Stateme	ent S	howing S	nareno	name i a				CI.	s Pledged	or
					Table	e (I)(a) Numbe		Total	shareho	olding as a	Share	se encum	bered
			Number of	Tota		chares	held in	ne	rcentage	of total	otherwi	se enem	
ego	Categ	ory of	Shareholde	nun	ibe.	shares	erialize	nı	umber o	fshares			
	Share	holder	rs	of s	shares	d form							
le						0 10111	1				Number	As a pe	rcentage
								A	is a	As a			
	7 10 10		12					perc	entage	percentage		1	
								of(	$A+B)^1$	of (A+B+C	)		
			-							(VII)	(VIII)	(VI)=(VI	11)/(1V)*1(
			777		(IV)		(V)		(VI)	(VII)			
(1)	1	(11)	(111)	-	(1.)								
(1)	Sho	reholding of Promoter and											
(A)	Sila	moter Group <sup>2</sup>		-									
	Pro	moter Group									_		
1	Ind			0		-							
	y 1	ividuals/ Hindu Undivided											
(a)				4									
	Far	niiy							58.70	58.70	-		-
				8	2170678	3 2	2170678	-	50.70				
									_	-			
(b)	Ce	ntral Government/ State	-		-		-		-			-	-
	Go	overnment(s)						-	-			-	-
(c)	Bo	odies Corporate						_	-		-	-	-
(d	Fi	nancial Institutions/ Banks		-			-		-		-	-	-
(e		ny Others(Specify)		-		-	4		-		-	-	-
(e-	i)			-		-					-	-	-
(e-	ii)			-		-		-		-	-		
				-	217	0678	2170	)678	58.70	58.7	0		
		T + 1(4)(1)		8	217	3070							
	5	Sub Total(A)(1)			-								
	2	Foreign Individuals (Non-Residents									_	-	
	a	Individuals/				-		-		-	-	-	- Car
		Foreign Individuals)		-		-		-		-	-	-	-
-	-	Bodies Corporate		-		-		-		•	-	-	-
-		Institutions		-	-	-		-		•		-	-
-	c	Any Others(Specify)		_		-		-		-	-	-	
-	d d-i	Ally Other-El		-		-		•					
-	d-ii												
-	U-11							- 100		-	-	-	-
				-		-		-					
		Sub Total(A)(2)											
			moter						1				
		Total Shareholding of Pro				170(70	2	170678	8 58	.70 5	88.70		
		and Promoter Group (A)=			8 2	170678	,	- A (*-)					
		(A)(1)+(A)(2)					1					-	
	(B)	Public shareholding						-					
	1	Institutions Mutual Funds/ UTI			-	-		_				-	
	(a)	Financial Institutions Bank	S		-								
	(b)	Covernment State				_		-				-	
	(c)	Covernment(s)			-			-				-	
	7.4	Venture Capital Funds			-	-		-				1.	
	(d)	Language Companies			-			-				-	
	(e	In a locational lives	tors		-			-					
	(f	Foreign Venture Capital II	rvestors			-		-					
	(8	a l (amagity)			-	-		-			100	-	
	(h			-	-	-				0.00	0.00	-	
	1 111	1)			0		0		0	0.00	0100		





2	Non-institutions	110	194260	193760	5.25	5.25		-
	Bodies Corporate		174200	-	-	-	-	
	Individuals	•						
	Individuals -i. Individual shareholders holding nominal share	1595	945165	853850	25.56	25.56	-	-
11	capital up to Rs I lakh ii. Individual shareholders holding nominal share capital in excess of	16	37889.7	378897	10.25	10.25		-
	Rs. 1 lakh.					0.24	-	-
(c)	Any Other (specify)	5	9000	9000	0.24	0.24		
c-i)	Non Resident Indians	27						
c-ii)								
		1,726	1527322	1435507	41.30	41.30	-	-
	Sub-Total (B)(2)	1,720					The state of the s	
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1,726	1527322	1435507	41.30	41.30	-	-
		1,734	3698000	3606185	100	100	-	
	TOTAL (A)+(B)	1,/34	3070000				-	
(C)	Shares held by Custodians and			-			-	
	Receipts have been issued	-	-	-			-	-
1	Promoter and Promoter Group	-	-	-			-	
2	Public	35	-	-				
	Sub-Total (C)	1,734	3698000	3606185	100	100		
	GRAND TOTAL (A)+(B)+(C)	1,701						
								N. T.





# d <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr.	Name of the	Details of	Shares held	En	cumbered sh	ares (*)	etails of	warrai	Det	ails of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and
No.	shareholder	Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a)	warra	As a % total numb er of warra nts of the same	Numb er of conve rtible securi ties held	As a % total number of convertible securities of the same class	
(1)	(II)	(111)	(IV)	(V)	I)=(V)/(III)*1	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
(1)	Abhash Jain	72588	1.96								1.96
2	Akash Jain	345000	9.33	0	-	-	-	1.2	-	•	9.33
4	Gajraj Jain(HUF)	181350	4.90	0	-		-	-	-		4.90
5	Hemlata Jain	646430	17.48	0	-	-	-	-	-		17.48
7	Piyush Jain	345000	9.33	0	-		-	-	-		9.33
8	Aditi Jain	100000	2.70								2.70
10	Sheetal Jain	135000	3.65	0	1-	-	-	-	-	-	3.65 9.34
11	Vikas Jain	345310	9.34	0	-	-	-	-	-		58.70
TOT		2170678	58.70	0	0.00	0.0	0 -	-	-	*	58.70

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





# (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	of sh	Number of shares held	Shares as a percentage of total number of shares {i.e.,		rants	Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and
			indicated in Statement at	rof	As a % total number of warrants of the same class	converti ble securitie s held	total	convertible securities) as a % of diluted share capital
В	Individuals				_	-		1.65
1	Manish Kucheria	61025	1.65	1.5	-			1.03
2	Seema Kucheria	38000	1.03	-	-			1.04
3	Vilas Pujara	38590	1.04	-	-	-	-	9.12
	SUB TOTAL	137615	3.72	-	-			
					-			

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

	No works) of the	Number	Shares as a	Details o	f warrants		convertible	Total shares
r. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	of shares	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrant s	As a % total number of warrants of the same class	le securities	% w.r.l total number of convertible securities of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				-	-	-	-	
-				-	-		- 4	
-	-			-	-	- 2	-	
-	- ·		N/O		-	-	-	
-		-	Nil	-	-	-	-	
	-	-	-	1	-	-		



#### (1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A	NIL	NA
		NIII	NA
TOTAL	N.A	NIL	

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
OTAL	NIL	NIL	NIL	NIL

#### (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

r. No.	Name of the DR Holder	outstanding DR (ADRs, GDRs, SDRs,	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		etc.)	NIL ,	NIL
1	NIL	INIL		SIII.
	NIL	NIL	NIL	NIL

#### Sr.No Notes

A Body Corporate under category "Person Acting in Concert" holding 45000 shares of M/s Gangwal Agro Food Private Limited has been included under category of "Public Shareholding" under subcategory of "Corporate Body" as per advice /direction of the Stock Exchange.

For CHANDRA PRABHU INTERNATIONAL LIMITED

AKASH JAIN

MANAGING DIRECTOR

Date

18/10/2014

Place

Delhi